BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH, COURT - I

COMPANY SCHEME PETITION NO. 149 OF 2026

CONNECTED WITH

COMPANY SCHEME APPLICATION NO. 129 OF 2026

IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013
AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF ARRANGEMENT
BETWEEN
HOABL IMPACTUM LAND PRIVATE LIMITED
["DEMERGED COMPANY"]
AND
HOABL LAND DESIGN PRIVATE LIMITED
["RESULTING COMPANY NO. 1"]
AND
BRICKTENT CONSTRUCTION PRIVATE LIMITED
["RESULTING COMPANY NO. 2"]
AND
HOABL DEVELOPERS PRIVATE LIMITED
["RESULTING COMPANY NO. 3"]
AND
HOABL ELITE PROPERTIES PRIVATE LIMITED
["RESULTING COMPANY NO. 4"]
AND
THEIR RESPECTIVE SHAREHOLDERS

HOABL IMPACTUM LAND PRIVATE LIMITED, a Company incorporated under the provisions of Companies Act, 2013 and having its registered office at 701 Unit, 7th Floor, 1 Aerocity Building, NIBR Compound, Mohili Village, Sakinaka, Mumbai - 400072, Maharashtra, India
Email ID : compliance@hoabl.in
Contact No.: 8097815490

…. First Petitioner Company / Demerged Company / HOABL Impactum

HOABL LAND DESIGN PRIVATE LIMITED, a Company incorporated under the provisions of Companies Act, 2013 and having its registered office at 701 Unit, 7th Floor, 1 Aerocity Building, NIBR Compound, Mohili Village, Sakinaka, Mumbai - 400072, Maharashtra, India.
Email ID : compliance@hoabl.in
Contact No.: 8097815490

…. Second Petitioner Company / Resulting Company No. 1/ HOABL Land

BRICKTENT CONSTRUCTION PRIVATE LIMITED, a Company incorporated under the provisions of Companies Act, 2013 and having its registered

office at 701 Unit, 7th Floor, 1 Aerocity Building, NIBR Compound, Mohili Village, Sakinaka, Mumbai - 400072, Maharashtra, India
Email ID : compliance@hoabl.in
Contact No.: 8097815490]

.... Third Petitioner Company / Resulting Company No. 2/ Bricktent

HOABL DEVELOPERS PRIVATE LIMITED, a Company incorporated under the provisions of Companies Act, 2013 and having its registered office at 701 Unit, 7th Floor, 1 Aerocity Building, NIBR Compound, Mohili Village, Sakinaka, Mumbai - 400072, Maharashtra, India
Email ID : compliance@hoabl.in
Contact No.: 8097815490]

.... Fourth Petitioner Company / Resulting Company No. 3/ HOABL Developers

HOABL ELITE PROPERTIES PRIVATE LIMITED, a Company incorporated under the provisions of Companies Act, 2013 and having its registered office at 701 Unit, 7th Floor, 1 Aerocity Building, NIBR Compound, Mohili Village, Sakinaka, Mumbai - 400072, Maharashtra, India
Email ID : compliance@hoabl.in
Contact No.: 8097815490]

.... Fifth Petitioner Company / Resulting Company No. 4/ HOABL Elite

(The aforesaid companies are collectively hereinafter referred to as Petitioner Companies)

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

Notice is hereby given that in pursuance of the Order of the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') dated 30 July, 2026 and as directed therein, the meeting of the Equity Shareholders of all the Petitioner Companies has been dispensed with by the Hon'ble NCLT in view of the Consent Affidavits submitted by all the Equity Shareholders of all the Petitioner Companies.

Further, the meeting of the Secured Debenture holders holding Non-Convertible Debentures and Unsecured Debenture holders holding Optionally Convertible Debentures of the First Petitioner Company has been dispensed with by the Hon'ble NCLT in view of the Consent procured from the Sole Secured Debenture holder and Sole Unsecured Debenture holder of the First Petitioner Company. Further, there are no Secured and Unsecured Debenture holders in any of the other Petitioner Companies.

Further, the meeting of the Secured Creditors of the First Petitioner Company has been dispensed with by the Hon'ble NCLT in view of the Consent procured from the Secured Creditors constituting 43.41% of the total outstanding value of Secured Creditors of the First Petitioner Company and direction has been given to obtain consents from the remaining Secured Creditors at the time of filing of Company Petition for final approval of the scheme. The said consent obtained from the remaining Secured Creditors of the First Petitioner Company have been annexed as Annexure "H-1" and "H-6" to the Company Scheme Petition

and accordingly, the First Petitioner Company have now completed obtaining 100% consents from all the Secured Creditors and placed on records of the Tribunal. Further, since there are no Secured Creditors in the Second, Third, Fourth and Fifth Petitioner Companies, the question of convening and holding meetings of the said Petitioner Companies does not arise.

Further, the Hon'ble NCLT has dispensed with the meetings of the Unsecured Creditors of the Petitioner Companies in view of the Consent Affidavits submitted by Unsecured Creditors holding more than 90% of the total outstanding value of Unsecured Creditors of respective Petitioner Company.

NOTICE is also hereby given that pursuant to the hearing dated 06th October, 2026, NCLT has admitted the Company Scheme Petition for sanctioning the Scheme of Arrangement between HOABL Impactum Land Private Limited ["Demerged Company"] and HOABL Land Design Private Limited ["Resulting Company No. 1"] and Bricktent Construction Private Limited ["Resulting Company No. 2"] and HOABL Developers Private Limited ["Resulting Company No. 3"] and HOABL Elite Properties Private Limited ["Resulting Company No. 4"] and their respective shareholders (the 'Scheme') and the said matter is scheduled for Final Hearing on **06th November, 2026 before the Hon'ble National Company Law Tribunal, Mumbai Bench** in the forenoon or soon thereafter. You may remain present in the matter if you so desire.

You are hereby informed that representations, if any, in connection with the Scheme, may be made to the Hon'ble National Company Law Tribunal, Mumbai Bench at 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Near G. D. Somani International School, Cuffe Parade, Mumbai – 400005 and at its Email ID: ncltmumbai01@gmail.com within 30 (Thirty) days from the date of receipt of this notice. Copy of the representation may simultaneously be sent at the registered office of the respective Petitioner Companies, on the Email ID of the Company: compliance@hoabl.in and at the Email ID of the Advocate: advocateshrutikelji@gmail.com.

For HOABL IMPACTUM LAND PRIVATE LIMITED

Sd/-

Authorised Signatory

For HOABL LAND DESIGN PRIVATE LIMITED

Sd/-

Authorised Signatory

For BRICKTENT CONSTRUCTION PRIVATE LIMITED

Sd/-

Authorised Signatory

For HOABL DEVELOPERS PRIVATE LIMITED

Sd/-

Authorised Signatory

For HOABL ELITE PROPERTIES PRIVATE LIMITED

Sd/-

Authorised Signatory

Dated this 12th day of October, 2026
Place: Mumbai